



NAIFA-TEXAS TOM CURREY LOCAL LEADER OF THE YEAR AWARD NOMINATION FORM

AWARD DESCRIPTION

This award celebrates exceptional leadership and service within a local or affiliate NAIFA chapter. Recipients are deeply involved in their communities, make a positive impact on their peers, and help build stronger, more engaged local associations.

The NAIFA-Texas Tom Currey Local Leader of the Year Award recognizes an advisor's commitment to NAIFA by their service and leadership at the Local Chapter and/or Affiliate level and their positive impact on the insurance and financial services industry. In 2024, the NAIFA-Texas Awards Committee and Board of Directors renamed the award after Thomas 'Tom' D Currey, CLU, ChFC, LUTCF. Tom joined NAIFA in 1980 and has been an integral part of the success of our association. He is a member of the NAIFA-Fort Worth Chapter.

Tom led NAIFA-Texas as state President in 1998 – 1999 and played a crucial role in the development of the Leadership in Life Institute (LILI). The first recorded LILI was held in Texas in February 2000 and was led by Tom Currey. Tom went on to serve as NAIFA National President in 2009-2010. He is a Chartered Life Underwriter (CLU), Chartered Financial Consultant (ChFC), Life Underwriting Council Fellow (LUTCF) and a Financial Security Advocate.

QUALIFICATIONS

Qualified nominees must be a NAIFA-Texas member in good standing and demonstrate significant contributions to NAIFA, including but not limited to:

- Active service and leadership at the Local Chapter and/or Affiliate Level
- A positive impact on the insurance and financial services industry
- Consistent engagement in NAIFA; and
- Commitment to the success and growth of the association

Additional considerations of local participation or volunteerism can also be included in the nomination.

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INDIVIDUAL SUBMITTING THE NOMINATION

Any NAIFA-Texas member in good standing can submit nominations to the NAIFA-Texas office by completing a current nomination form detailing the industry and association achievements of the nominee and any additional information that would qualify an individual to receive the award.

** = Required*

Name (individual submitting the nomination): *

Title(s) and Designation(s): *

Company/Organization: *

Address: *

Street Address

Apt/Suite

City, State, Zip Code

Phone Number: *

Email: *

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NOMINEE INFORMATION

Qualified nominees must be a NAIFA-Texas member in good standing and demonstrate significant contributions to NAIFA, including but not limited to the listed qualifications for this award (*see page 1*).

** = Required*

Name (nominee): *

Title(s) and Designation(s): *

Company/Organization: *

Address: *

Street Address

Apt/Suite

City, State, Zip Code

Phone Number: *

Email: *

Years of Experience: *

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NAIFA LEADERSHIP EXPERIENCE

Please list the nominee's leadership experience and involvement within NAIFA

** = Required*

Local Chapter or Affiliate Level: *

State Chapter Level: *

National Level: *

Leadership in Life Institute (LILI): *

Graduated

Currently Enrolled

N/A

NAIFA MEMBERSHIP AND RECRUITMENT

Please describe the nominee's accomplishments and activities below.

Number of NAIFA members recruited this year:

Lifetime number of NAIFA members recruited:

Other membership activities and accomplishments:

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RECENT ADVOCACY INVOLVEMENT

This section refers to this calendar year

IFAPAC Contribution Level:

Participated in one or more meetings with local legislators:

Yes

No

Attended the State Legislative Day:

Yes

No

Maintains Grassroots Key Contact(s):

Select all that apply

Local Level

State Level

Federal Level

N/A

CAREER ADVOCACY INVOLVEMENT

Please describe the nominee's **overall** political involvement (*i.e., Local, State, and National levels*) and achievements below:

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Please describe the nominee's involvement outside of NAIFA (i.e. charities, local entities, etc.):

Additional comments about the nominee's qualifications and why they should be considered for this award:

SIGNATURE:

Individual submitting the nomination

DATE:

THANK YOU FOR YOUR NOMINATION

Please submit completed nomination forms to support@naifa-texas.org