



NAIFA-TEXAS YOUNG ADVISOR TEAM (YAT) LEADER OF THE YEAR AWARD NOMINATION FORM

AWARD DESCRIPTION

This award honors rising stars in our profession—members age forty and under—who are actively shaping NAIFA’s future through leadership, service, and inspiration. These advisors embody the energy and purpose that will carry our association forward.

The NAIFA-Texas Young Advisor Team (YAT) Leader of the Year Award recognizes an advisor’s commitment to NAIFA including service on local and state and committees as well as participation in the Leadership in Life Institute (LILI); involvement with state and/or federal legislative efforts; participation in external service work such as charities; and an ability to inspire others.

This award was first presented by NAIFA-Texas at the 2022 NAIFA-Texas Annual State Conference and was awarded for achievements in the 2021 calendar year. This award is not associated with the Young Advisor Team (YAT) Leader of the Year award presented by NAIFA National.

QUALIFICATION

Qualified nominees must be a current NAIFA-Texas member in good standing, age 40 or younger by December 31st, and have a minimum of five (5) years of experience in the insurance or financial services industry and demonstrate significant contributions to the association, including but not limited to:

- Serving in leadership positions at the Local Chapter, Affiliate, and/or State Chapter levels
- Active committee work
- Participation in the Leadership in Life Institute (LILI) program
- Involvement in state and/or federal legislative efforts
- Consistent engagement in NAIFA; and
- Commitment to the success and growth of the association

Additional considerations of local participation or volunteerism can also be included in the nomination.

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INDIVIDUAL SUBMITTING THE NOMINATION

Any NAIFA-Texas member in good standing can submit nominations to the NAIFA-Texas office by completing a current nomination form detailing the industry and association achievements of the nominee and any additional information that would qualify an individual to receive the award.

** = Required*

Name (individual submitting the nomination): *

Title(s) and Designation(s): *

Company/Organization: *

Address: *

Street Address

Apt/Suite

City, State, Zip Code

Phone Number: *

Email: *

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NOMINEE INFORMATION

Qualified nominees must be a NAIFA-Texas member in good standing and demonstrate significant contributions to NAIFA, including but not limited to the listed qualifications for this award (see page 1).

** = Required*

Name (nominee): *

Title(s) and Designation(s): *

Company/Organization: *

Address: *

Street Address

Apt/Suite

City, State, Zip Code

Phone Number: *

Email: *

Date of Birth: *

Month, Date, Year

Years of Experience: *

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NAIFA LEADERSHIP EXPERIENCE

Please list the nominee's leadership experience and involvement within NAIFA

** = Required*

Local Chapter or Affiliate Level: *

State Chapter Level: *

National Level: *

Leadership in Life Institute (LILI): *

Graduated

Currently Enrolled

N/A

NAIFA MEMBERSHIP AND RECRUITMENT

Please describe the nominee's accomplishments and activities below.

Number of NAIFA members recruited this year:

Lifetime number of NAIFA members recruited:

Other membership activities and accomplishments:

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RECENT ADVOCACY INVOLVEMENT

This section refers to this calendar year

IFAPAC Contribution Level:

Participated in one or more meetings with local legislators:

Yes

No

Attended the State Legislative Day:

Yes

No

Maintains Grassroots Key Contact(s):

Select all that apply

Local Level

State Level

Federal Level

N/A

CAREER ADVOCACY INVOLVEMENT

Please describe the nominee's **overall** political involvement (*i.e., Local, State, and National levels*) and achievements below:

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Please describe the nominee's involvement outside of NAIFA (i.e. charities, local entities, etc.):

Additional comments about the nominee's qualifications and why they should be considered for this award:

SIGNATURE:

Individual submitting the nomination

DATE:

THANK YOU FOR YOUR NOMINATION

Please submit completed nomination forms to support@naifa-texas.org